

25 November 2003

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MyTravel Group plc

Parkway One Parkway Business Centre 300 Princess Road Manchester M14 70U

t +44 (0) 161 232 0066 f +44 (0) 161 232 6524 www.mytravelgroup.com





Dear Sirs

MYTRAVEL GROUP plc ("the Company")

FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 25 November 2003, the Company filed with the London Stock Exchange an announcement regarding the completion of the sale of US Cruise Business.

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

Mike Vaux

Group Company Secretary's Office

MyTravel Group plc

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Enclosures

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MyTravel Group plc Registered Office Parkway One, Parkway Business Centre 300 Princess Road, Manchester M14 7QU

MyTravel completes sale of US Cruise Business

MyTravel Group plc announces the completion of the sale of its US Cruise Business, which was approved by shareholders on 17 November 2003, for US\$110 million (£65.9 million) in cash.

ENDS

Enquiries:

Brunswick 0207 404 5959 Fiona Anteliffe Sophie Fitton



26 November 2003

03 DEC -2 AH 7:21

MyTravel Group plc Parkway One Parkway Business Centre 300 Princess Road Manchester MI4 70U

t +44 (0)161 232 0066 **f** +44 (0)161 232 6524 www.mytravelgroup.com

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 450 Fifth Street, N.W. Washington, D.C. 20549

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On the 25 November 2003, the Company filed with the London Stock Exchange an announcement regarding the completion of the sale of Lexington Services, LLC.

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

Mike Vaux

Group Company Secretary's Office

MyTravel Group plc

M. Karen Washikan

Enclosures

Company Registration No. 742748

MyTravel completes sale of Lexington

MyTravel Group plc announces the completion of the previously announced sale of Lexington Services, LLC for US\$7.75 million (£4.6 million) in cash.

ENDS

Enquiries:

Brunswick 0207 404 5959

Fiona Antcliffe

Roderick Cameron